

# **EXHIBIT G**

**Mariner Opportunities Fund, L.P.**  
**c/o Mariner Investment Group, LLC**  
500 Mamaroneck Avenue  
Harrison, New York 10528

**BY ELECTRONIC MAIL**

**March 19, 2010**

To: Lehman Brothers Special Financing Inc.  
c/o Lehman Brothers Inc.  
Corporate Advisory Division  
Transaction Management Group  
745 Seventh Avenue  
New York, New York 10019  
Attn: Documentation Manager

Re: ISDA Master Agreement dated as of May 17, 2007 (including for the avoidance of doubt, the Schedule and Credit Support Annex thereto, and as supplemented by each Confirmation thereunder, the "Agreement"), between Lehman Brothers Special Financing Inc. ("Party A") and Mariner Opportunities Fund, L.P. (the "Fund")

**SECOND AMENDED NOTICE**

Ladies and Gentlemen:

We would like to bring your attention to the previous Notice, dated as of October 24, 2008, as amended on December 2, 2008 (collectively, the "**Prior Notice**"), provided pursuant to Section 6(d) of the Agreement. **This correspondence shall serve as an amendment to said Prior Notice, intended to remedy a pricing error contained therein.** Each capitalized term used and not otherwise defined herein shall have the meaning ascribed thereto in the Agreement or, if not defined therein, in the 2003 ISDA Credit Derivatives Definitions.

As indicated on the Prior Notice, the Fund provided notice pursuant to Section 6(a) of the Agreement designating September 29, 2008 as the Early Termination Date in respect of all outstanding Transactions.

**Calculation of Amount Payable Under Section 6(e) of the Agreement**

Our records show that the Fund had two (2) Transactions outstanding under the Agreement on September 29, 2008. In accordance with Section 6(d) of the Agreement, we are providing you with a statement showing the calculation of the payment owed to the Fund, which includes relevant quotations.

We hereby notify you that as of the Early Termination Date, the amount payable by Party A to the Fund under Section 6(e) of the Agreement has been revised to **\$1,355,743.57** (the "**Early Termination Amount**").

With respect to the Washington Mutual Transaction, as a Credit Event had occurred with respect to the underlying Reference Entity as of the Early Termination Date, and Party A was unable to accept Deliverable Obligations in respect of such Transaction, the Early Termination Amount was determined to be the Floating Rate Payer Calculation Amount multiplied by the Reference Price less the Final Price, the latter established as the average market price of the Deliverable Obligations purchased and held by the Fund for delivery to Party A in satisfaction of the Transaction, as of September 29, 2008. **Please note that calculation of the Early Termination Amount in the Prior Notice had erroneously utilized the average purchase price of a non-Deliverable Obligation, whereas this revised Early Termination**

**Amount has been calculated correctly utilizing the weighted average of the then-current price of Deliverable Obligations available, and intended, for delivery by the Fund in satisfaction of the Transaction.**

The valuation for the Avis Budget Car Rental Transaction remains unchanged; that is, the price received by the Fund from Markit Partners, as of September 29, 2008, based on underlying information from multiple Reference Market-makers, was used to calculate the Early Termination Amount.

We have calculated the Default Rate to be LIBOR +1%, but this rate is subject to change if the Fund's cost of capital increases prior to the payment date. Accordingly, as shown on the enclosed statement, Party A is required to pay the Fund **\$1,355,743.57**, plus interest at the rate of LIBOR +1%, from September 29, 2008 until the date paid and compounded daily. Pursuant to the Agreement, the amount payable to the Fund is due and payable today. Please wire the amount payable to the Fund's account as set forth below:

Citibank  
ABA # 021 000 089  
A/C J.P. Morgan Clearing Corp  
A/C # 0925-3186  
FFC to: Mariner Opportunities Fund, L.P.  
A/C # 102-00492-25

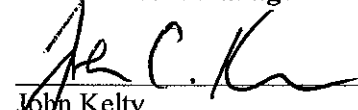
We hereby reserve all rights and remedies available to us under the Agreement. Please feel free to contact me at (914) 798-4251 with any questions.

Sincerely yours,

**MARINER OPPORTUNITIES FUND, L.P.**

**By: Mariner Investment Group, LLC  
as investment manager**

By:

  
John Kelty  
Counsel / Managing Director

**ISDA Master Agreement dated as of May 17, 2007 (including the Schedule and Credit Support Annex thereto, and as supplemented by each Confirmation thereunder, the "Agreement"),  
between Lehman Brothers Special Financing Inc. ("Party A") and  
Mariner Opportunities Fund, L.P. (the "Fund")**

Trade Number	Position	LEHMAN ID	Total	Original Trade Date	Avg. Bond Price	Payment Measure	Price	Accrued	Early Termination Amount
1	Washington Mutual Inc. CDS 5.00% 06/20/2009	LEHM3740505	2,500,000.00	3/27/2008	50.02825	Loss	49.97	(59,618.05)	1,189,650.70
2	Avis Budget Car Rental 3.40% 12/20/2012	LEHM20040416	833,000.00	11/20/2007	20.88	MQ	20.89	(7,945.90)	166,092.87
Total Notional			3,333,000						\$ 1,355,743.57

Total Early Termination Amount \$ 1,355,743.57  
(owed to Fund)

Posted Collateral held by Fund  
In respect of Mark to Market \$ -  
Independent Amount \$ -

Total Collateral Amount held by Fund \$ -  
(owed to Lehman)

Total Collateral Amount held by Lehman \$ -  
(owed to Fund)

With respect to Trade # 1 (Washington Mutual Transaction) as a Credit Event had occurred with respect to the underlying Reference Entity as of the Early Termination Date, and Party A was unable to accept Deliverable Obligations in respect of such Transaction, the Early Termination Amount was determined to be the Floating Rate Payer Calculation Amount multiplied by the Reference Price less the Final Price, the latter established as the weighted average of the then-current price of Deliverable Obligations held by the Fund for delivery to Party A in satisfaction of the Transaction, as of September 29, 2008.

REVISED 03/19/2010